

# Economic Footprint of Oil Production



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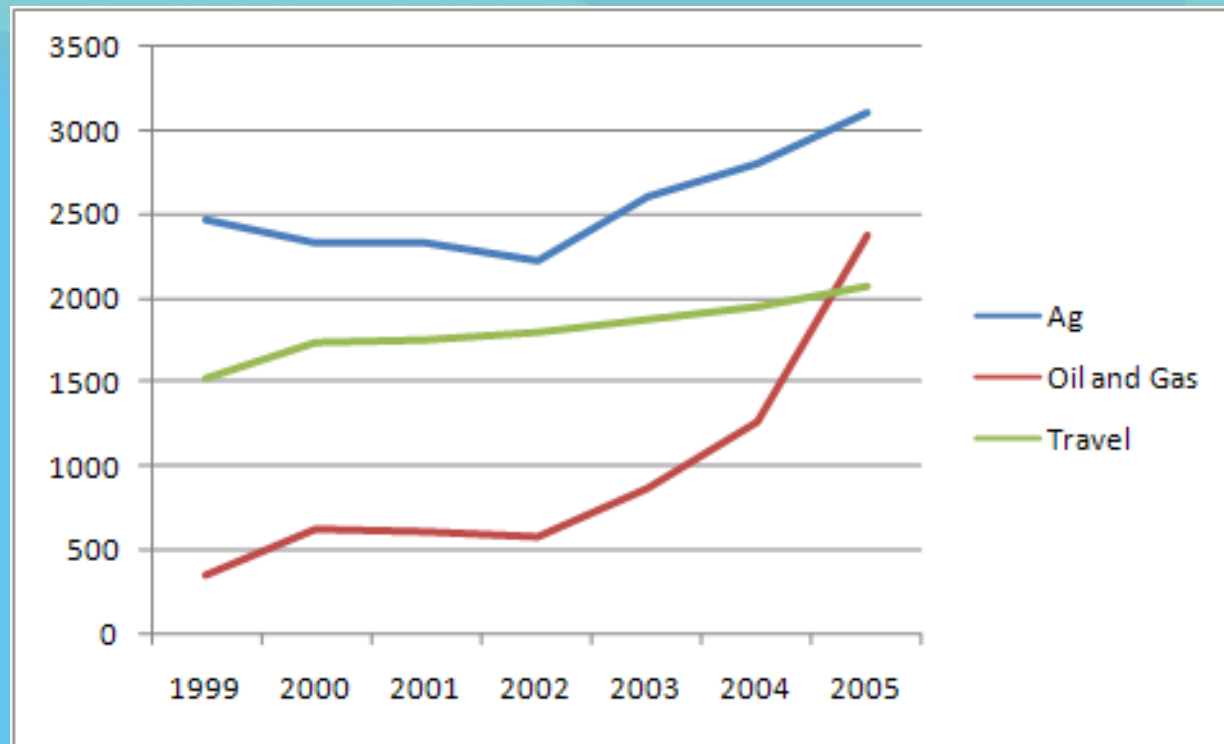
# Production



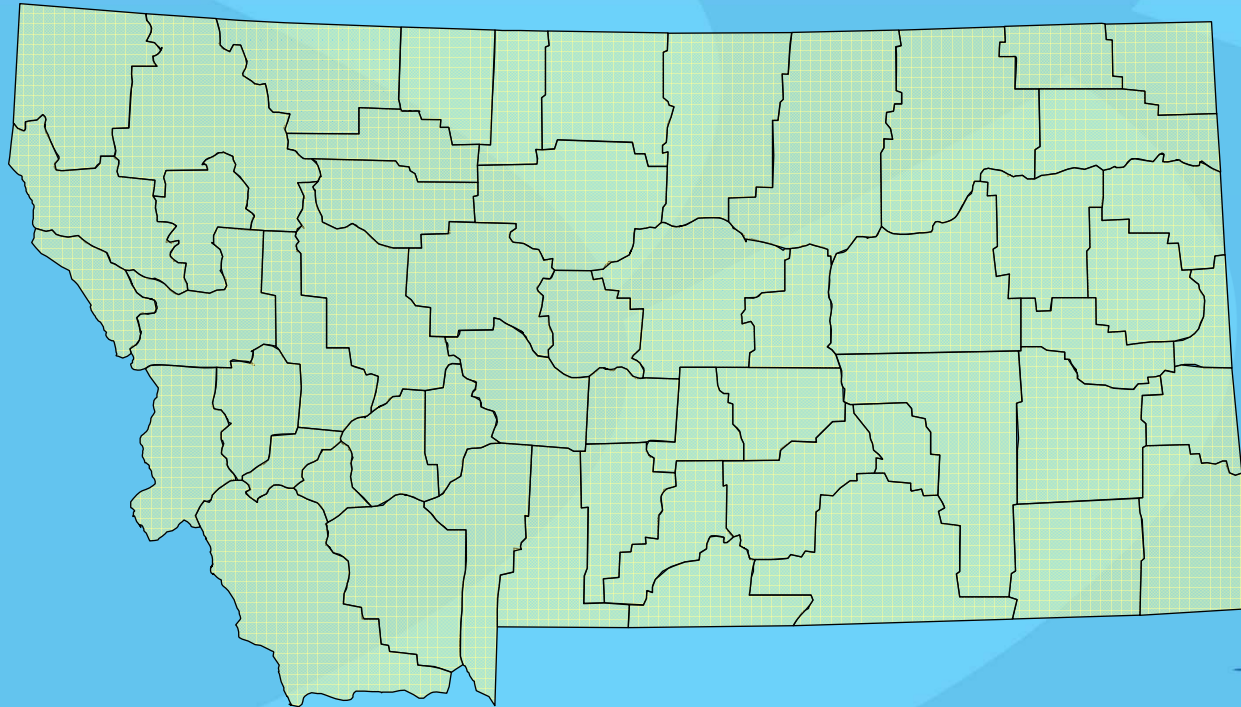
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# The Second Biggest Industry in MT



# Production

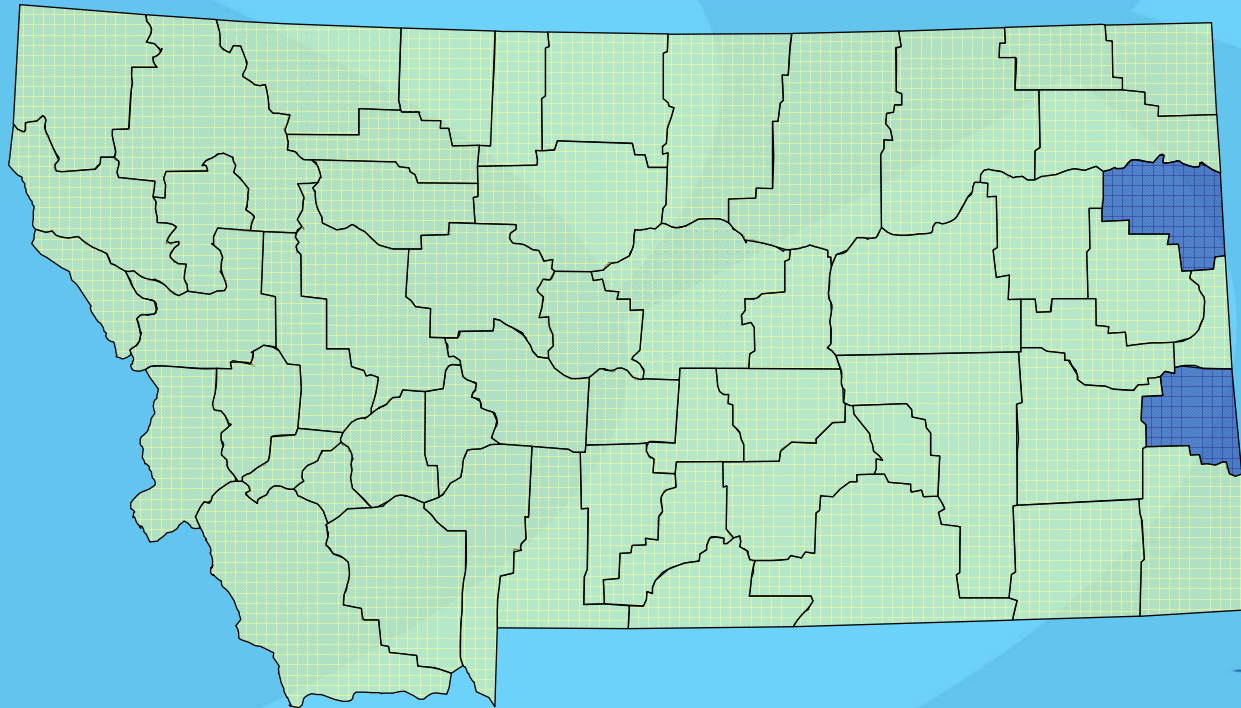


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# Production

80%

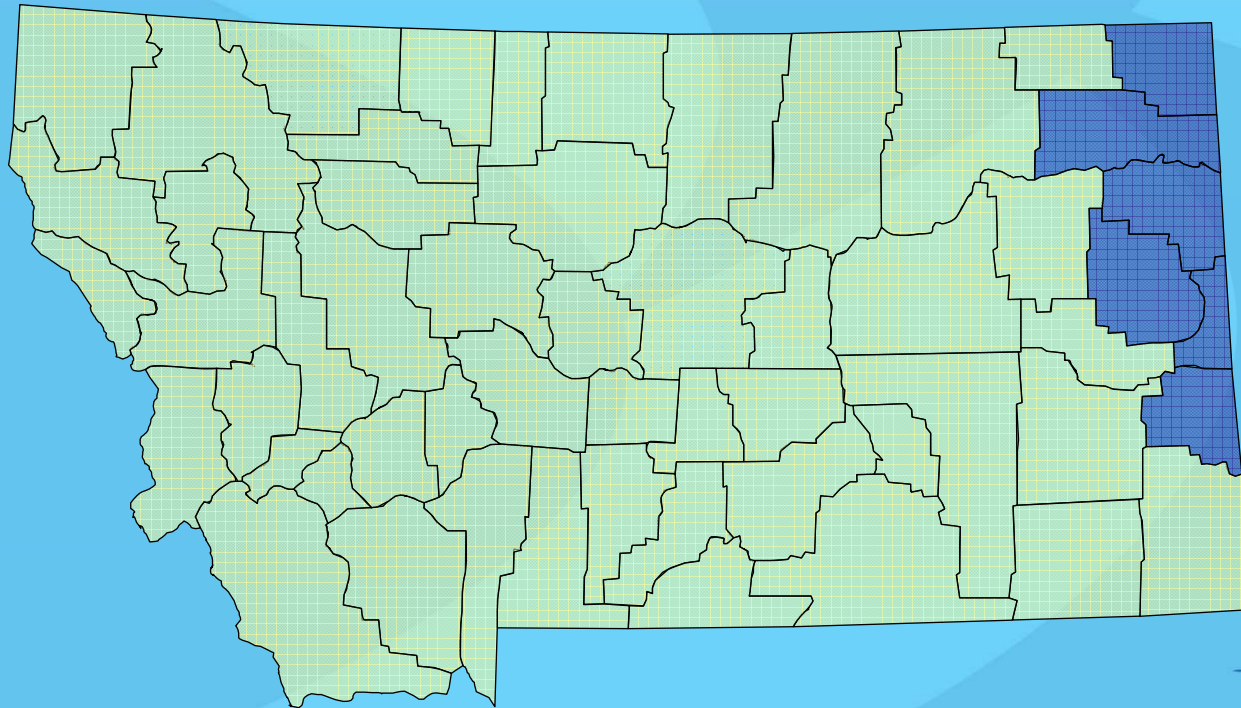


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# Production

92%

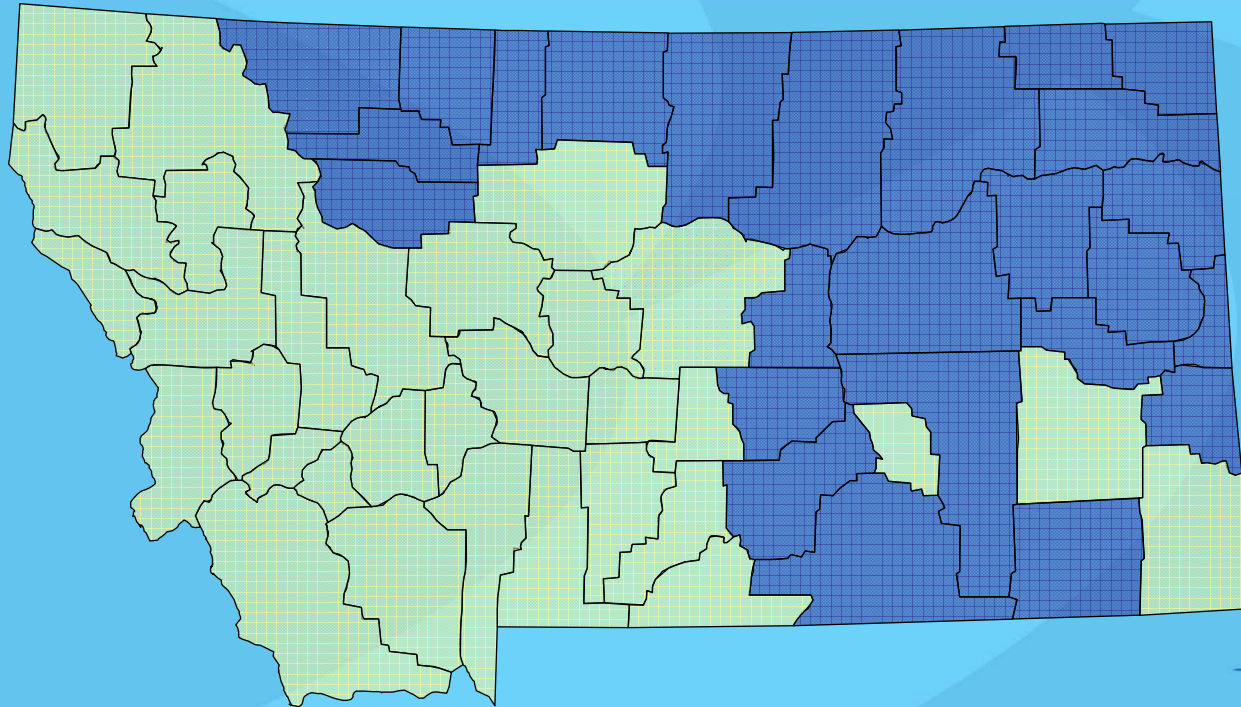


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# Production 100%



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# Fuels Production

**Value of Fuels Produced:        \$7.3 Billion**

**50% of MT's Total Manufacturing Production**

**10% of MT's Total Industrial Production**



# Upstream/Downstream



**Exploration  
Drilling  
Transportation**

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# Upstream/Downstream



**Exploration  
Drilling  
Transportation**



**Refining**

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# Upstream/Downstream



**Exploration  
Drilling  
Transportation**



**Refining**



**Transportation  
Storage  
Wholesale & Retail Sales**

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# Best Paying Industries

<b>Refining</b>	<b>\$ 91,744</b>
Securities, comm. contracts, investments	\$ 89,515
<b>Oil and gas extraction</b>	<b>\$ 75,983</b>
Mining, except oil and gas	\$ 68,619
Utilities	\$ 66,412
<b>Pipeline transportation</b>	<b>\$ 64,487</b>
<b>Support activities for mining</b>	<b>\$ 64,052</b>
Federal Government	\$ 57,390
Chemical manufacturing	\$ 54,932
Electronic markets & agents and brokers	\$ 54,160

# Best Paying Industries

<b>Petroleum &amp; coal products manufacturing</b>	<b>975</b>
Securities, comm. contracts, investments	1,289
<b>Oil and gas extraction</b>	<b>640</b>
Mining, except oil and gas	4,489
Utilities	3,045
<b>Pipeline transportation</b>	<b>354</b>
<b>Support activities for mining</b>	<b>2,345*</b>
Federal Government	13,376
Chemical manufacturing	806
Electronic markets & agents and brokers	1,411

# For Each 1 Mill Barrel Increase in Oil Production...

<b>Added Sales</b>	\$73 Million
<b>Added Jobs</b>	86 Jobs
<b>Added Wages</b>	\$18 Million

# Consumption



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# Petroleum Products Industrial Consumption

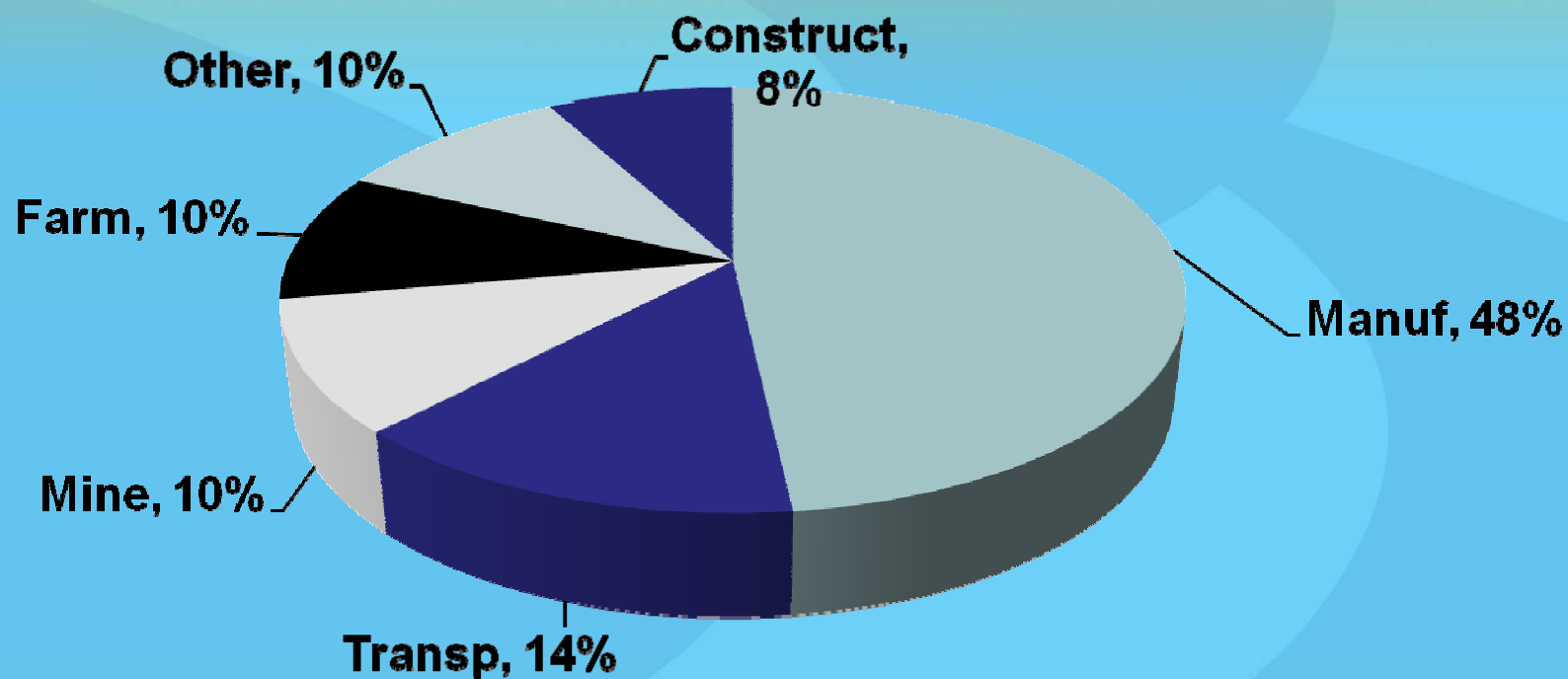
**Total Demand: \$2.25 Billion**

**3% of Total Value of Outputs**

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# Which Industry Sectors Use The Most Petroleum Fuels?



# Petroleum Fuels Consumption 2006

2006

**Businesses \$2,250 Million**

**Government \$70 Million**

**Households \$600 Million**

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# Petroleum Fuels Consumption 2008

	<u>2006</u>	<u>2008</u>
<b>Businesses</b>	<b>\$2,250 Million.....</b>	<b>\$3,150 Million</b>
<b>Government</b>	<b>\$70 Million.....</b>	<b>\$100 Million</b>
<b>Households</b>	<b>\$600 Million.....</b>	<b>\$840 Million</b>

# Percent of Household Spending

<b>Gas/Fuel Oil/Propane</b>	<b>6%</b>
<b>Food</b>	<b>14%</b>
<b>Rent or Home Payment</b>	<b>29%</b>
<b>New or Used Vehicle</b>	<b>8%</b>

# 12 Month Price Changes

<b>Gas/Fuel Oil/Propane</b>	<b>38%</b>
<b>Food</b>	<b>6.0%</b>
<b>Rent or Home Payment</b>	<b>2.6%</b>
<b>New or Used Vehicle</b>	<b>-0.3%</b>
<b>Overall Inflation Rate</b>	<b>5.6%</b>

# Percent of Household Spending

<b>Gas/Fuel Oil/Propane</b>	<b>7%</b>
<b>Food</b>	<b>15%</b>
<b>Rent or Home Payment</b>	<b>31%</b>
<b>New or Used Vehicle</b>	



# Percent of Household Spending

**Gas/Fuel Oil/Propane** 10%

**Food** 22%

Rent or Home Payment

New or Used Vehicle

**Overall Inflation Rate** 6.2%

# Thank You



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