

PROPOSAL FOR RETIREMENT SYSTEM LEGISLATION
(for the 2013 Legislative Session)

RETURN TO: Sheri Scurr, Research Analyst
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Additional copies of this form can be found at www.leg.mt.gov/sava

PROPOSER'S NAME/TITLE: Senator Dave Lewis
ORGANIZATION:
ADDRESS:
PHONE:
FAX:
E-MAIL: davelewis@aol.com

1. Which retirement systems would be covered by the legislation?
PERS

2. What is the problem or issue?
UNFUNDED LIABILITIES OF A DB PLAN

3. What do you want the legislation to do?
REQUIRE ALL NEW PERS HIRES BE COVERED IN DC PLAN

4. If possible, please list the Montana Code Annotated (MCA) sections to be amended.
TITLE 19, CHAPTER 3 STATUTES

5. If the proposed change requires additional funding, what funding sources do you propose (i.e., an increase in employer contributions, employee contributions, both, other?)

6. Has similar legislation been requested in the past, been considered in another state, or provided as a model act? If so, please provide a citation, reference, or point of contact.
SB 328, BY LEWIS, 2011 SESSION

7. If you are holdover senator or unopposed legislative candidate, would you like to make this a formal bill draft request for the 2013 Legislative Session?
YES

PLEASE RETURN THIS FORM BY AUGUST 1, 2012